

Rajani Associates

Advocates & Solicitors

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CONSENT LETTER FROM LEGAL ADVISOR

September 20, 2023

The Board of Directors Brisk Technovision Limited

(Formerly known as Brisk Technovision Private Limited) 135, Damji Shamji Industrial Premises CHS Limited LBS Marg, Vikhroli (West) Mumbai 400083

Dear Sir/ Madam,

Sub: Public Offer of 8,00,000 equity shares having face value of Rs.10 each (the "Offer") by the Selling Shareholders of Brisk Technovision Limited (the "Company" or the "Offeror")

We, the undersigned, hereby consent to act as Legal Advisors to the Offer and to our name being inserted as the Legal Advisor to the Offer in the Draft Prospectus / Prospectus being offered by the Offeror and any other material which the Offeror intends to circulate in connection with the proposed Offer (the "Offer Documents"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange, the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India. The following details with respect to us may be disclosed:

Name:

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Contact Person:

Sangeeta Lakhi

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Offer Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully, For Rajani Associates

Sangeeta Lakhi

Partner

Place: Mumbai