

This is only an advertisement for information purposes and is not a prospectus announcement

(This announcement is a corrigendum to the pre issue Public Announcement date January 16, 2024 ('Pre-Issue Public Announcement'), published on Wednesday, January 17, 2024, in the newspapers namely, Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Pratahkal (Marathi daily) (Mumbai Edition) ('Newspapers').



BRISK TECHNOVISION LIMITED

Corporate Identity Number (CIN): U72900MH2007PLC169441

Our Company was incorporated on March 30, 2007 with the corporate name 'Brisk Technovision Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 30, 2007 issued by the Registrar of Companies, Mumbai, Maharashtra. On August 29, 2022, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extra Ordinary General Meeting held on August 9, 2022 and a fresh certificate of incorporation dated August 29, 2022 was issued by the Registrar of Companies, Mumbai. For further details, see "History and Certain Corporate Matters" on page 101 of the Prospectus.

Registered Office: 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.

Website: www.brisk-india.com | **E-Mail:** secretarial@brisk-india.com | **Telephone No:** 022 2577 5648

Contact Person: Mr. Shreyas Anil Haldankar, Company Secretary and Compliance Officer.

Corporate Office: Not Applicable

OUR PROMOTERS: SANKARNARAYANAN RAMASUBRAMANIAN AND GANAPATI CHITTARANJAN KENKARE

THE OFFER

PUBLIC ISSUE OF 8,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF BRISK TECHNOVISION LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 156.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 146.00 PER EQUITY SHARE ("OFFER PRICE") AGGREGATING TO ₹ 1,248.00 LAKHS ("THE OFFER"), COMPRISING OF AN OFFER FOR SALE OF 8,00,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING TO ₹ 1,248.00 LAKHS OF WHICH 40,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ 156.00 PER EQUITY SHARE AGGREGATING TO ₹ 62.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e., NET OFFER IS OF 7,60,000 EQUITY SHARES AT A PRICE OF ₹ 156.00 PER EQUITY SHARE AGGREGATING TO 1,185.60 LAKHS. THE OFFER AND THE NET OFFER WILL CONSTITUTE 40.00% AND 38.00%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FIXED PRICE ISSUE AT ₹156.00 PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

OPENS ON: TUESDAY, JANUARY 23, 2024

CLOSES ON: THURSDAY, JANUARY 25, 2024

ASBA*

Simple, Safe, Smart way of Application - Makeuseofit!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to Rs.5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

CORRIGENDUM

Attention

Government of Maharashtra has declared January 22, 2024 as a public holiday under Section 25 of the Negotiable Instruments Act, 1881 and it is also a Stock Exchange Holiday as per the notice/circular Issued by BSE dated January 19, 2024.

ISSUE PROGRAMME REVISED TIMELINE FOR ISSUE: This is to inform that the date of issue opening for SME IPO, which was to be open on Monday, January 22, 2024 has been postponed to Tuesday, January 23, 2024 due to trading holiday declared on Monday, January 22, 2024 by BSE Limited on the occasion of "Ram Mandir Inauguration". Accordingly, an indicative timetable in respect of the Offer is revised as set out below:

Event	Indicative Date
Offer Closing Date	Thursday, January 25, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about January 29, 2024
Initiation of Refunds / unblocking of funds from ASBA Account	On or about January 30, 2024
Credit of Equity Shares to demat account of the Allottees	On or about January 30, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about January 31, 2024

The above is to be read in conjunction with the Preissue Public Announcement date January 16, 2024, Prospectus dated January 13, 2024, Abridged Prospectus and all Issue related Stationery shall stand modified and accordingly their references in the Prospectus stand amended pursuant to this Addendum. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated January 13, 2024 filed with the Registrar of Companies.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 21 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India Telephone: +9122 6178 6000 E-mail: kinnari@suncapital.co.in Investors Grievance E-mail: investorgrievance@suncapital.co.in Website: www.suncapitaladvisoryservices.co.in Contact Person: Ms. Kinnari Mehta SEBI Registration Number: INM000012591 CIN: U67190MH2006PTC159258	 KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India Telephone: +91 40 6716 2222 E-mail: btl.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration Number: INR000000221 CIN: L72400TG2017PLC117649	 BRISK TECHNOVISION LIMITED MR. SHREYAS ANIL HALDANKAR 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli West Mumbai - 400083, Maharashtra, India. Telephone No: 022 2577 5648 E-mail: secretarial@brisk-india.com Website: www.brisk-india.com Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offeror post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Issued by for **BRISK TECHNOVISION LIMITED**

Sd/-

Mr. Sankarnarayanan Ramasubramanian

Designation: Executive Chairman

DIN: 01957406

Place: Mumbai

Date: January 20, 2024

Brisk Technovision Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. **Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.** The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.