

TEAR HERE

To,
 The Board of Directors
BRISK TECHNOVISION LIMITED
 CIN: U72900MH2007PLC169441

100% FIXED PRICE ISSUE

Application Form No. _____

ISIN : INEQ6L01014

SYNDICATE MEMBER'S STAMP & CODE SCBSs BRANCH STAMP & CODE BANK BRANCH SERIAL NO. 	REGISTERED BROKER / SCBS/ CDP/ RTA STAMP & CODE SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE REGISTRAR'S/SCSB SERIAL NO. 	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr./Ms./M/s. _____ _____ Address _____ _____ Email _____ _____ Tel. No. (with STD code) / Mobile _____ 2. PAN OF SOLE / FIRST APPLICANT _____
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3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL _____ For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	6. INVESTOR STATUS (✓) <input type="checkbox"/> Non-Resident Indians - NRI (Repatriation basis) <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> Foreign Portfolio Investors - FPI <input type="checkbox"/> Others (please specify) - OTH
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4. APPLICATION DETAILS No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 156/- per Equity Share ^{1 & 2} <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; border: 1px solid black;">(In figures)</td> <td style="width: 40%; border: 1px solid black;"></td> <td style="width: 30%; border: 1px solid black;">(In words)</td> </tr> </table>	(In figures)		(In words)	5. CATEGORY (✓) <input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> Foreign Portfolio Investors - FPI <input type="checkbox"/> Others (please specify) - OTH
(In figures)		(In words)		

¹ Please note that applications must be made in minimum lot size of 800 shares and further multiples of 800 shares accordingly.
² Please note that the trading of equity shares will be only in dematerialised mode on SME Platform of BSE Limited ("BSE SME").

7. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT
Amount blocked (₹ in figures) _____	(₹ in words) _____	
ASBA Bank A/c No. _____	Bank Name & Branch _____	
OR _____	UPI Id (Maximum 45 characters) _____	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2024	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCBS to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	Syndicate Members/ Registered Broker/ SCBS/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)
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DPID / CLID _____	PAN of Sole / First Applicant _____	
Amount Blocked (₹ in figures) _____	Bank & Branch _____	Stamp & Signature of SCBS Branch
ASBA Bank A/c No. _____		
Received from Mr./Ms./M/s. _____	Telephone / Mobile _____	
	Email _____	

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<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;"></td> <td style="width: 20%; text-align: center;">In Figure</td> <td style="width: 20%; text-align: center;">In Words</td> <td style="width: 40%;"></td> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td rowspan="3" style="text-align: center; vertical-align: middle;"> Stamp & Signature of Syndicate Members/ Registered Broker/ SCBS/ CDP/ RTA </td> </tr> <tr> <td>Issue Price (₹)</td> <td></td> <td></td> </tr> <tr> <td>Amount Blocked (₹)</td> <td></td> <td></td> </tr> </table>		In Figure	In Words		No. of Equity Shares			Stamp & Signature of Syndicate Members/ Registered Broker/ SCBS/ CDP/ RTA	Issue Price (₹)			Amount Blocked (₹)			Name of Sole / First Applicant _____ _____ <div style="text-align: center; background-color: red; color: white; padding: 5px; margin: 5px 0;"> Acknowledgement Slip for Applicant </div> Application Form No. _____
	In Figure	In Words													
No. of Equity Shares			Stamp & Signature of Syndicate Members/ Registered Broker/ SCBS/ CDP/ RTA												
Issue Price (₹)															
Amount Blocked (₹)															
ASBA Bank A/c No. _____ Bank Name & Branch _____															

Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.

PLEASE FILL IN BLOCK LETTERS

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated January 13, 2024, file with ROC, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am/we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to registered my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB (for applications other than applications by Anchor Investors) and (ii) the LM have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FCVI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account/Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issue or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Issue and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issue or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 156/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 800 Equity Shares and in multiples of 800 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/- indicate their agreement to purchase. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of ₹ 156/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlId=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page no. 197 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank ASBA account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in and accompanying them. This Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgements set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Offer Procedure" of the Prospectus and (ii) agree to abide by (1) this Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the General Information Document, which is available on the websites of the Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS

BRISK TECHNOVISION LIMITED

Registered Office: 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.

Website: www.brisk-india.com;

E-Mail: secretarial@brisk-india.com;

Telephone No: 022 2577 5648

Company Secretary and Compliance Officer: Mr. Shreyas Anil Haldankar

Corporate Identity Number: U72900MH2007PLC169441

REGISTRAR CONTACT DETAILS

KFin Technologies Limited

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India

Telephone: +91 40 6716 2222; **E-mail:** bt.ipo@kfinitech.com

Investor Grievance E-mail: einward.ris@kfinitech.com

Website: www.kfinitech.com;

Contact Person: M Murali Krishna

SEBI Registration No.: INR000000221

CIN: L72400TG2017PLC117649

2 - BRISK TECHNOVISION LIMITED



(Please scan this QR Code to view the Prospectus)

This is an abridged prospectus containing salient features of the Prospectus dated January 13, 2024 filed with the Registrar of Companies, Mumbai ("Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bsesme.com), Company (www.brisk-india.com) and the Lead Manager (www.suncapitalservices.co.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 6 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

BRISK
TECHNOVISION LTD.

BRISK TECHNOVISION LIMITED

(Formerly known as Brisk Technovision Private Limited)

Corporate Identity Number: U72900MH2007PLC169441 | Date of Incorporation: March 30, 2007

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.	-	Mr. Shreyas Anil Haldankar Company Secretary and Compliance Officer	Email: secretarial@brisk-india.com Tel. No. : +91 22 2577 5648	www.brisk-india.com

Promoter of our Company: Sankarnarayanan Ramasubramanian and Ganapati Chittaranjan Kenkare

Details of Offer to Public

Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Offer Size	Issue Under 229(1)/ 229(2)	Share Reservation		
					QIB	NII	RII
Offer for Sale	Nil	8,00,000 Equity Shares	₹ 1,248.00 Lakhs	This offer is being made in terms of regulation 229(1) of chapter IX of the SEBI ICDR Regulations.	-	3,80,000 Equity Shares	3,80,000 Equity Shares

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited. The Designated Stock Exchange of the Company is BSE Limited. OFS: Offer for Sale

Details of Offer for Sale by Promoter(s) / Promoter Group / Other Selling Shareholders

Name of Selling Shareholder	Type	Number of Shares Offered / Amount (₹)	Weighted Average Cost of Acquisition Per Equity Share (WACA) (₹)
Sankarnarayanan Ramasubramanian	Promoter Selling Shareholder	4,00,000 Equity Shares aggregating to ₹ 624.00 Lakhs	0.05
Ganapati Chittaranjan Kenkare	Promoter Selling Shareholder	4,00,000 Equity Shares aggregating to ₹ 624.00 Lakhs	0.05

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Offer Price*	₹156 per Equity Share of face value of ₹10 each
Minimum Bid Lot Size	800 Equity Shares
Bid/Offer Opens On	January 22, 2024
Bid/Offer Closes On	January 24, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about January 25, 2024
Initiation of Refunds	On or about January 29, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about January 29, 2024
Commencement of trading of Equity Shares	On or about January 30, 2024

*For details of price and Basis for Issue Price, please refer to advertisement and page 69 of the Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (Rs. 156) is 'X' times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Trailing eighteen Month from the date of Prospectus	NIL	NIL	NIL

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST OFFER

This being the first Public Offer of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10/- each and the Offer Price is 15.6 times the face value. The Offer Price (determined and justified by our Company in consultation with the Lead Manager) as stated under chapter titled "Basis for Offer Price" on page 69 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 21 of the Prospectus and on page 5 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum- Application form and the Prospectus from the Stock Exchange, Syndicate Members, Registered Brokers, Registrar to the Offer, Share Transfer Agents, Depository Participants, Underwriter, Banker to the Offer, Investors Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Offer, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the SME Platform of BSE Limited ("BSE SME") i.e., www.bsesme.com; and the Lead Manager www.suncapitalservices.co.in.

PRICE INFORMATION OF LEAD MANAGER

Issuer Name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]		
		30 th calendar days from listing	90 th calendar day from listing	180 th calendar day from listing
Maks Energy Solutions India Limited	Sun Capital Advisory Services Private Limited	90.00% (8.73%)	38.33% (14.79%)	9.52% (9.80%)

Source: Price Information www.nseindia.com and Offer Information from respective prospectus.

Lead Manager to the Offer	Sun Capital Advisory Services Private Limited 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India Telephone: 022 6178 6000 Email Id: kinnari@suncapital.co.in Contact Person: Ms. Kinnari Mehta
Names of Syndicate Member	Not Applicable
Name of Market Maker	NNM Securities Private Limited
Registrar To the Offer	KFIN Technologies Limited Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: btl.ipo@kfintech.com Contact Person: Mr. M Murali Krishna
Name of the Statutory Auditor	Gosar & Gosar
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 . Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above-mentioned link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process is provided at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 . The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and it's updated from time to time.
Eligible SCSBs and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40).
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “ <i>Offer Procedure</i> ” beginning at page 197 of the Prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at www.bseindia.com (https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx) and updated from time to time.

PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Sankaranarayanan Ramasubramanian	Individual	Sankaranarayanan Ramasubramanian holds a bachelor’s degree in engineering (B.E.) from University of Madras. He also completed his diploma in business management from the University of Bombay in the year 1983. He also completed his Master of Marketing Management from the University of Bombay in the year 1985. He has more than 40 years of work experience. He has been associated with our Company since incorporation. He is engaged in the marketing, accounts and finance department of our Company. His prior work experience involves working as assistant purchase officer at Mazagaon Docks Limited from 1971 up to 1976, as resident engineer at Cable Corporation of India Limited from 1981 up to 1983, as regional co-ordination installation manager at Hindustan Computers Limited from 1983 up to 1985, as marketing manager at Chowgule Industries Limited from 1985 up to 1990, as director for operations, marketing and sales at Brisk Electronics Private Limited from 1992 up to 2017.
2.	Ganapati Chittaranjan Kenkare	Individual	Ganapati Chittaranjan Kenkare completed his bachelor’s degree of engineering (B.E.) in electronics and telecommunication from the University of Poona, in the year 1983. He has more than 35 years of work experience. He has been associated with our Company since incorporation. He is engaged in the marketing, commercial and technical functions of our Company. His prior work experience involves working as senior field engineer with DCM Data products from 1983 to 1987. He also worked as senior field engineer with Wipro Information Technology Limited in the year 1987. Further, working as a director for operations, marketing and sales at Brisk Electronics Private Limited from 1991 up to 2017.

OUR BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company is engaged in the business of providing information technology solutions. Our Company provides various third parties hardware products like servers, desktops, personal computers, laptops and other products as well as third parties software to Indian corporate customers along with our service offerings which includes services relating to design, supply and installation of data centres, enterprise networking management, email management, system integration and Annual Maintenance Contract (AMC) for hardware and system maintenance, monitoring and managed services.

Product/Service Offering: We provide information technology solutions to corporate customers. Under the product offering, our Company provides various third party hardware products such as servers, desktops, personal computers and laptops as well as third party software to Indian corporate customers. Under the service offering, our Company provides services relating to design, supply and installation of data centres, enterprise networking management, email management, system integration and annual maintenance contract (AMC) for hardware and system maintenance, monitoring and managed services.

Revenue segmentation by product/service offering: Our business can be divided into the following categories: (a) Revenue from Sales of Goods and (b) Revenue from Sales of Services.

Geographies Served: Presently, predominately our business (both Sales of Goods and Sales of Services) is in state of Maharashtra.

Key Performance Indicators:

(₹ in Lakhs, except percentages and ratios)

Particulars	As on September 30, 2023*	Fiscal 2023	Fiscal 2022	Fiscal 2021
Revenue from Operations	1,567.24	1,831.25	2,204.66	1,685.60
EBITDA	204.72	264.03	150.15	35.97
EBITDA Margin	13.06%	14.42%	6.81%	2.13%
Profit After Tax (PAT)	152.48	198.90	109.54	14.51
PAT Margin	9.73%	10.86%	4.97%	0.86%
Net Worth	631.02	478.54	307.64	198.07
ROE	24.16%	41.56%	35.61%	7.33%
ROCE	32.32%	54.71%	47.77%	15.64%

*Not Annualized

For further details, see “Basis for Offer Price” beginning on page 69 of the Prospectus.

Client Profile or Industries Served: Pharma Companies, Banks, Hospitals etc.

Revenue segmentation in terms of top 5/10 clients or Industries: Not Applicable

Intellectual Property, if any: Our Company does not hold any Intellectual Property.

Market Share: Not ascertainable

Manufacturing plant, if any: Not Applicable

Employee Strength: 119 Employees as on November 30, 2023

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent/ Whole time/Executive/Nominee)	Experience & Educational Qualification	Other Directorships
1.	Sankaranarayanan Ramasubramanian	Executive Chairman	Sankaranarayanan Ramasubramanian completed his bachelor’s degree of engineering (B.E.) in electrical from the University of Madras in the year 1970. He also completed his diploma in business management from the University of Bombay in the year 1983. He also completed his Master of Marketing Management from the University of Bombay in the year 1985. He has more than 40 years of work experience.	Indian Companies Nil Foreign Companies Nil
2.	Ganapati Chittaranjan Kenkare	Managing Director (Executive Director)	Ganapati Chittaranjan Kenkare completed his bachelor’s degree of engineering (B.E.) in electronics and telecommunication from the University of Poona, in the year 1983. He has more than 35 years of work experience.	Indian Companies Nil Foreign Companies Nil
3.	Sankara Subramaniam Ramnath	Independent Director (Non-Executive Director)	Sankara Subramaniam Ramnath completed his bachelor’s degree of commerce from the University of Bombay, in the year 1976. He also cleared the examination of The Institute of Cost and Works Accountants of India, in the year 1981. He also cleared the examination of The Institute of Chartered	Indian Companies Nil Foreign Companies Nil

			Accountants of India, in the year 1982. He has over 34 years of Work experience.	
4.	Visalakshi Sridhar	Independent Director (Non-Executive Director)	Visalakshi Sridhar completed her bachelor's degree of commerce from the University of Madras, in the year 1987. She is a Member of the Institute of Cost and Works Accountants of India. She is also a Member of the Institute of Company Secretaries of India, in the year 2000. She has over 35 years of work experience.	<p>Indian Companies</p> <ol style="list-style-type: none"> Remsons Industries Limited R.B.G. Minerals Industries Limited Edayar Zinc Limited Immutable Digital Transactions Private Limited <p>Foreign Companies</p> <p>Nil</p>
5.	Jay Narayan Nayak *	Independent Director (Non – Executive Director)	Jay Narayan Nayak completed his Bachelor's degree in Commerce degree from the University of Mumbai, in the year 2007. He also completed his Bachelor's degree in Law from the University of Mumbai, in the year 2011. He received his Certificate of Practice from the Institute of Company Secretaries of India, in the year 2016. He has over 13 years of work experience.	<p>Indian Companies</p> <ol style="list-style-type: none"> SK International Export Limited <p>Foreign Companies</p> <p>Nil</p>

*Jay Narayan Nayak, Independent Director of our Company changed his name from 'Jay Narayan Naik' to 'Jay Narayan Nayak'. The same was notified in the Maharashtra Gazette published for the period November 23, 2023 to November 29, 2023 bearing reference number RNI No. MAHBIL/2009/31874.

OBJECT OF THE OFFER

Offer for Sale

The Objects of the Offer are to (i) to undertake the Offer for Sale of 8,00,000 Equity Shares by the Selling Shareholders aggregating to ₹ 1,248 lakhs; and (ii) achieve the benefit of listing the Equity Shares on the Stock Exchange.

Our Company will not receive any proceeds from the Offer and the Offer Proceeds will be received by the Selling Shareholders, in proportion to the Offered Shares sold by the respective Selling Shareholder as part of the Offer.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN			
Sr. No.	Particulars	Pre- Offer number of shares	% Holding of Pre Offer
1	Promoters & Promoter Group	19,99,800	99.99
2	Public	200	0.01
	Total	20,00,000	100

Number/amount of equity shares proposed to be sold by the Selling Shareholders, if any:

Name of the Selling Shareholders	Date of board resolution/ Authorization Letter	Date of Consent Letter	Number of Equity Shares Offered	% of the pre-Offer paid-up Equity Share capital of our Company
Sankaranarayanan Ramasubramanian	August 30, 2023	August 20, 2023	4,00,000 Equity Shares	20.00
Ganapati Chittaranjan Kenkare	August 30, 2023	August 20, 2023	4,00,000 Equity Shares	20.00

RESTATED CONSOLIDATED AUDITED FINANCIALS

(₹ in Lakh except mentioned otherwise)

Particulars	As at and for the Period ended			
	September 30, 2023	2023	2022	2021
Revenue from operations (Net)	1,567.24	1,831.25	2,204.66	1,685.60
Net Profit / (Loss) before tax and extraordinary items	203.84	261.34	145.27	29.11
Net Profit / (Loss) after tax and extraordinary items	152.48	198.90	109.54	14.51
Equity Share Capital	200.00	200.00	200.00	1.00
Reserve and Surplus	431.02	278.54	107.64	197.07
Net Worth	631.02	478.54	307.64	198.07
Earnings Per Share (EPS) (Post Bonus Issue)				
- Basic (₹)*	7.62	9.94	5.48	0.73
- Diluted (₹)*	7.62	9.94	5.48	0.73
Return on Net Worth (%)	24.16%	41.56%	35.61%	7.33%
Net Asset Value per Share (₹)*	31.55	23.93	15.38	9.90

**(After giving retrospective effect of Bonus issue)*

For further details, see “Restated Financial Information” beginning on page 125 of the Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 10 risks factors as per the Prospectus:

1. Our Selling Shareholders (who are also our Promoters) will dilute 40% of their shareholding in our Company in this Offer. Our Company will neither receive any offer proceeds from the Offer nor shall have any control on the use of the offer proceeds.
2. Most of our business operations are in and from the state of Maharashtra. Due to this geographic concentration of our business operations, our results of operations and growth might be restricted to the economic and demographic conditions of Maharashtra.
3. We are dependent on a few customers for majority of our revenues and we also do not have any long-term arrangements with our customers, could adversely affect our business and results of operations.
4. We are dependent on a few suppliers for the third-party products which we provide to our customers. The failure of our suppliers to deliver these products in the necessary quantities, on time or to meet specified quality standards or technical specifications, could adversely affect our business and our ability to deliver orders on time.
5. We are highly dependent on our Promoters, management team and certain key personnel, and the loss of any key team member may adversely affect our business and results of operations.
6. We face competition in our business from organized and unorganized players, which may adversely affect our business operation and financial condition.
7. Our revenue is dependent on domestic market and we do not have any export revenue. Any adverse changes in the conditions affecting domestic market could adversely affect our business, results of operations and financial condition.
8. There have been certain instances of non-compliance in the past, including with respect to certain secretarial / regulatory filings for corporate actions taken by our Company. There are also certain discrepancies in secretarial records filed with the RoC. We may be subject to regulatory actions and penalties for such non-compliance and our business, financial condition and reputation may be adversely affected.
9. Some of our Share Transfer Forms are not traceable.
10. Rectification in the address of registered office of our Company.

Further, the specific attention of Investors is invited to the section “Risk Factors” beginning on page no. 21 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Offer.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A.Total number of outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)*
Company						
By our Company	Nil	5	Nil	Nil	Nil	4.34
Against our Company	Nil	Nil	Nil	Nil	Nil	Nil
Directors						
By our Directors	Nil	7	Nil	Nil	Nil	20.80
Against our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By our Promoters	Nil	5	Nil	Nil	Nil	6.22
Against our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Subsidiaries						
By Subsidiaries	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Against Subsidiaries	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

**To the extent quantifiable.*

B.Brief details of top 5 material outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no material outstanding litigations against the Company.

C.Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any:

As of the date of the Prospectus, there has been no disciplinary action outstanding or taken by SEBI or stock exchanges against the Promoters in the last 5 financial years.

D.Brief details of outstanding criminal proceedings against Promoters:

As of the date of the Prospectus, there are no outstanding criminal proceedings against the Promoters.

For further details of the outstanding litigation proceedings, see “Outstanding Litigation and Material Developments” on page 170 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGERS / COMPANY – Not Applicable

DECLARATION BY THE COMPANY

We hereby certify and declare that all the relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulations) Act, 1956, as amended, the SEBI Act, 1992, as amended, or the rules made or regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements in this Prospectus are true and correct.

DECLARATION BY THE SELLING SHAREHOLDERS

The undersigned Selling Shareholders hereby certify that all statements and undertakings specifically made or confirmed by us in this Prospectus about or in relation to ourselves, as Selling Shareholders and our respective portions of the offered shares are true and correct, provided however, that the undersigned Selling Shareholders assume no responsibility for any of the statements or undertakings made by the Company or any expert or any other person(s) in this Prospectus.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.com dipu.sa@asia.bnpparibas.com prathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hoembd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfc.com, siddharth.jadhav@hdfc.com, prasanna.uchil@hdfc.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dimshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.com india.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K. Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraliedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 2543868097/9586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai - 400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the ASBA account holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

ISSUE STRUCTURE

The Offer comprises a reservation of 40,000 Equity Shares of Rs. 10 each for subscription by the Market Maker ("Market Maker Reservation Portion").

Particulars	Market Maker Reservation Portion	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	40,000 Equity Shares	3,80,000 Equity Shares	3,80,000 Equity Shares
Percentage of Offer Size available for allocation	5% of the Offer Size	50.00% of the net offer shall be available for allocation	50.00% of the net offer shall be available for allocation
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum Lot as explained in the section titled "Offer Procedure" on page 197 of this Prospectus
Mode of Application	Only through the ASBA process	Through ASBA Process through banks or by using UPI ID for payment up to Rs. 5,00,000, as applicable	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form	Compulsorily in dematerialized form	Compulsorily in dematerialized form
Minimum Application Size	40,000 Equity Shares	Such number of Equity shares in multiple of 800 Equity shares that Application size exceeds ₹ 2,00,000	Such number of Equity shares in multiple of 800 Equity shares that Application size does not exceed ₹ 2,00,000
Maximum Application Size	40,000 Equity Shares	Such number of Equity Shares in multiples of 800 Equity Shares not exceeding the size of the offer, subject to limits as applicable to the Applicant	Such number of Equity shares in multiple of 800 Equity shares that Application size does not exceed ₹ 2,00,000
Trading Lot	800 Equity Shares, however the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	800 Equity Shares and in multiples thereof	800 Equity Shares and in multiples thereof
Terms of Payment	Full application amount shall be blocked by the SCSBs in the bank account of the Applicant that is specified in the Application Form at the time of submission of the Application Form		

This Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations as amended from time to time. For further details please refer to "Offer Structure" on page 195 of this Prospectus.

The Present Offer is a fixed price offer, the allocation in the net offer to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations shall be made as follows:

- Minimum fifty percent to Retail Individual Investors; and
- Remaining to:
 - individual applicants other than Retail Individual Investors; and
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for

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	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in. 	<p style="text-align: center;">BRISK TECHNOVISION LIMITED</p> <p>Registered Office: 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India. Website: www.brisk-india.com; E-Mail: secretarial@brisk-india.com; Telephone No: 022 2577 5648 Company Secretary and Compliance Officer: Mr. Shreyas Anil Haldankar Corporate Identity Number: U72900MH2007PLC169441</p>	<p style="text-align: center;">KFin Technologies Limited</p> <p>Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India Telephone: +91 40 6716 2222; E-mail: bf.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649</p>

COMMON REVISION FORM

BRISK TECHNOVISION LIMITED - INITIAL PUBLIC ISSUE - REVISION NR
Registered Office: 135, Damji Shamji Industrial Premises CHS Limited, LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.
Website: www.brisk-india.com; E-Mail: secretarial@brisk-india.com; Telephone No: 022 2577 5648
Company Secretary and Compliance Officer: Mr. Shreyas Anil Haldankar

FOR NON RESIDENTS INCLUDING ELIGIBLE NRIs, FIIs, FVCIs, FPIs APPLYING ON A REPATRIATION BASIS



To, The Board of Directors BRISK TECHNOVISION LIMITED CIN: U72900MH2007PLC169441

100% FIXED PRICE ISSUE ISIN : INEQ6L01014

Application Form No.

Table with 2 columns: SYNDICATE MEMBER'S STAMP & CODE, REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE, SCSB BRANCH STAMP & CODE, SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE, BANK BRANCH SERIAL NO., REGISTRAR'S/SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT
Mr./Ms./M/s.
Address
Email
Tel. No. (with STD code) / Mobile
2. PAN OF SOLE / FIRST APPLICANT
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

4. FROM (as per last Application or Revision)
Options, No. of Equity Shares applied, Price per Equity Share ₹ 156/- (In Figures), Issue Price, Discount, if any, Net Price

5. TO (Revised Application)
Options, No. of Equity Shares applied, Price per Equity Share ₹ 156/- (In Figures), Issue Price, Discount, if any, Net Price

6. PAYMENT DETAILS [IN CAPITAL LETTERS]
PAYMENT OPTION : FULL PAYMENT
Amount blocked (₹ in figures) (₹ in words)
ASBA Bank A/c No.
Bank Name & Branch
OR
UPI Id (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT
7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)
Syndicate Member/Registered Broker/SCSBS CDP/RTA Stamp (Acknowledging upload of Application in Stock Exchange system)
I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue
1)
2)
3)
Date: _____, 2024

TEAR HERE

BRISK TECHNOVISION LIMITED Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA Application Form No.

DPID / CLID, PAN of Sole / First Applicant, Additional Amount Blocked (₹ in figures), Bank & Branch, ASBA Bank A/c No. /UPI Id, Received from Mr./Ms./M/s., Telephone / Mobile, Email, Stamp & Signature of SCSB Branch

TEAR HERE

Table with columns: In Figure, In Words, Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA, Name of Sole / First Applicant, ASBA Bank A/c No. /UPI Id, Bank Name & Branch, Acknowledgement Slip for Applicant, Application Form No.

Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.

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